

Agentschap Telecom Ministerie van Economische Zaken en Klimaat

CWTe Workshop on "6G visions"

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Content

Agentschap Telecom

NL & digital transition

5G era isn't over yet

Regulatory framework is international

EU digital strategy

6G Speed, Spectrum, Safety & Security

Fieldlabs

Thinking forward / the 3 circles of necessity

6G Visionalized



Agentschap Telecom / Radio Communications Agency NL

Mission: to improve peoples' and companies' trust in IT and communication networks, devices and electronic applications in the Netherlands. Agentschap Telecom is the authority on the digital infrastructure, and is part of Ministry of Economic affairs & Climate

"Safely connected Netherlands"

350+ employees, responsible on 4 area's

Spectrum

International harmonisation

Coverage & QOS

Licenses.

Registrations (100.000+)

Auctions

EMC & EMF exposure

Monitoring spectrum usage

Infrastructure

Networks (under- and overground [WIBON])
Antenna register & database
Antenna Bureau information o

Antenna Bureau information office Satellite & filings

Netwerk en services

Duty to report and duty of care regarding continuity

Trust services

Electronic identities (E-ID)

Cybersecurity & digital trust

NIS / Security of network and

information systems (WBNI)

Artificial Intelligence (AI)

Devices & IoT

Standardization

EU Market access

Equipment EMC, EMF

Spectrum & security

License exempt devices, icl IoT

Cybersecurity





NL & digital transition

- NL in top league Europe.
- From nice to have to must have.
- Digital connectivity leads to future economic growth and social welfare.
- Leverage effect: enables large innovations in other sectors

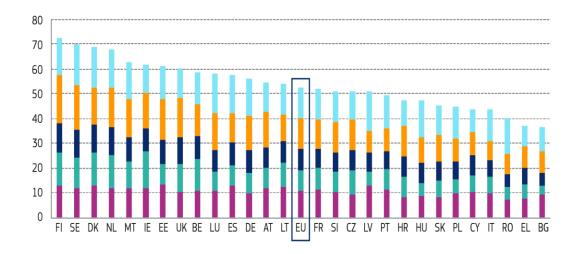












The Digital Economy and Society Index (DESI), dec 2020



5G era isn't over yet

- 3,5 GHz & 26 GHz
- Wifi6E
- E-Sim
- Open RAN
- Slicing
- Satellite
- mMIMO
- Small cells
- Edge computing





5G still on its way from promise to proven NL policy of technology and service neutrality



Regulatory framework is international



World Radio Conference (WRC)

EU Digital Strategy

Smart Networks and Services

Green deal

Cybersecurity Act

5G Tool box

E-idas

RED

Telecomcode EECC

Al Whitebook

NIS & NIS 2

NL Policies

National Digitalisation Strategy (NDS)

Action Plan Digital Connectivity

Roadmap Digital Hardware & Software

Dynamic document WRC23

National Radio Spectrum Policy

Strategic Action Plan AI (SAPAI)

National Antenna Policy

WBNI/WIBON/WDO/TW/...

Organisations Europe

ETSI

ENISA

BEREC

RSPG

ESA

ECC/CEPT

RSC EU CIE















EU Digital Strategy



Technology that works for people



A fair competitive digital economy



An open democratic and sustainable society

Europe as a global leader

The European Union will

- aim to become a global role model for the digital economy
- support developing economies in going digital
- develop digital standards and promote them internationally

EU Digital compass 2030



- 1. Digitally literate citizens and highly qualified digital professionals
- 2. Secure, high-performance and sustainable digital infrastructure
- 3. Digital transformation of businesses
- 4. Digitalisation of public services

"...EU (..) will invest more in the strategic capacities that allow us to develop, and use digital solutions at scale and to strive for interoperability in key digital infrastructures, such as extensive 5G (and future 6G) networks...."



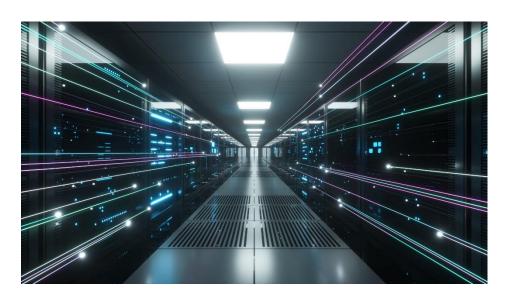
6G & Speed

6G will be a 'next level' speed

- Gigabit > Terabit capacities
- Sub-millisecond response times
- Real-time automation
- Internet of senses, bio technology
- Digital twin of the physical world

Challenging technology

- Extreme low latency
- Capacity but reduction energy consumption
- Antenna technology (-materials?)
- Bio technology





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6G & Spectrum (ITU)

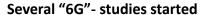
WRC-2019

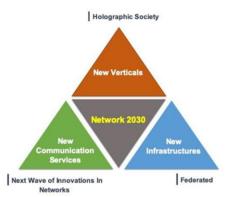
- Identified several bands in the millimeter frequency range for International Mobile Telecommunications (IMT)
- (3,5 , 26,) 40,5-43,5 GHz en 66-71 GHz.

WRC-2023

- Goals of the WRC23 agenda vary from harmonizing global use of frequency bands for e.g. satellite, exploring more spectrum for IMT, RLAN, for maritime and aeronautical purposes, etc.. up to the use of high-altitude platform stations as IMT base stations.
- Min EZK/Agentschap Telecom organization country delegation NL
- ECC CEPT European Common Proposals (ECPs)





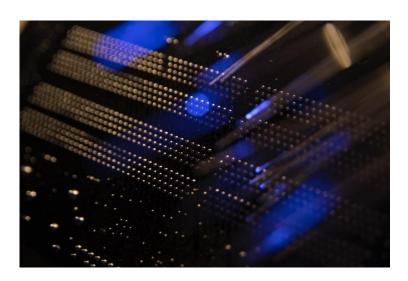


E.g.:

 ITU-R: Working Party "IMT future technology trends towards 2030 and beyond"

Report is expected to be delivered in 2022

ITU-T: Study Group - Future networks





6G & Spectrum (EU) Radio Spectrum Policy Group (RSPG)

1.Sharing

- Innovative sharing solutions including databases and a light licensing regime on automated platforms to foster more dynamic sharing.
- Regimes to respond to demand for local networks

2. Sufficient spectrum to respond to European policy initiatives

- Actively support 6G (and other technologies beyond 5G) R&D and ensure available EU harmonised spectrum, address vertical needs in the mm-Wave-bands
- Improving broadband connectivity and availability of spectrum for WAS/RLAN and for Space, Transport, (Broadcasting and PMSE), UAS/Drones
- Combat Climate Change and support Green Deal.

RSPG policy-opinions on these 2 items are expected to be ready

June 2021

DG Connect:

6 Key Dimensions of 6G

Vertical use cases beyond 5G

higher capacity, xGbsspeed, new spectrum, sub mslatency, location, ultra high device density

New classes of applications

XR, Holographic coms, Internet of Senses

Fully Automated Infrastructure

Autonomous management, Al

Ultra low energy/EMF

Optical techs, architecture, optimizing computing vs networking, EMF aware

Ultra high security

Quantum, blockchain, from component to application

Sustainable Development goals

Affordability of tech, Open RAN, infrastructure access, climate change.



6G & Safety and security

Essential requirements

- EMF; protection health
 ICNIRP limits, ALARA-principle, measurements
- EMC; no disturbances
- Spectrum; efficient use of frequencies



EU Radio Equipment Directive (RED)

Product regulation for a safe and secure connectivity.

Newly in RED (=upgrade):

All radio equipment capable to communicate with internet. Expected approval EU Delegated act on RED 3.3, Q3 2021





6G Safety and security (cont)



Agentschap Telecom: Business Continuity – Digital Security (cybersecurity) – Digital Trust Regulatory, standardization, audits, and law enforcement

Cloud and Online Marketplaces

(NIS)

Safe and interference

free devices and connections

(radio frequencies)

(EECC)

Energy

(gas, oil, electricity)

(NIS)

Digitale Infrastructure

(Internet)

(NIS/EECC)

Telecom

(network providers and ISP)

(EECC)

Above- and underground

networks

(EECC/Wibon)

Trustworthy transactions and

identification

(PKI, eID)

(eIDAS/Wet DO)

Secure devices and services

(Cyber security Act, RED,

Metrology)



6G Safety and security (cont)



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free devices and connections

Energy

(gas, oil, electricity)

Digitale Infrastructure (Internet)

NEW

Cybersecurity act; Agentschap Telecom becomes NCCA, the National Cybersecurity Certification Authority Radio Equipment Directive; Upgrade with art 3.3., ie incl cyber security for all devices possible to connect to the internet Artificial Intelligence; EU expected to come up with coding for use of AI in so called 'high risk' sectors

(EECC)

(EECC/Wibon)

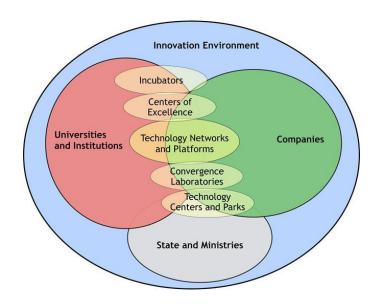
(eIDAS/Wet DO)

(Cyber security Act, RED, Metrology)



Fieldlabs

- Triple Helix model of cooperation
 - Universities, institutions TNO, ...
 - R&D companies, business, industry, new startups
 - Government, regulator
- Ecosystem of fieldlabs (5G > 6G)
- Test licenses
- Preparation for WRC'23
- Conducting, fields for exploration
 - E.g. Artificial Intelligence, Dynamic spectrum, Quantum computing, Energy transition, New internet architecture, Antenna technology, Photonica, ..





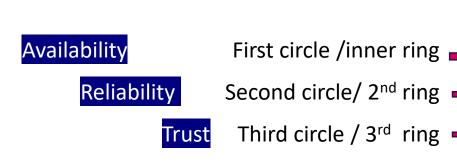
Ministry EZK & TNO workshop (22/4/2021)

- EU Smart Networks and Services
- 900 Mln Euro for R&I projects
- Opportunities for financing research and developments

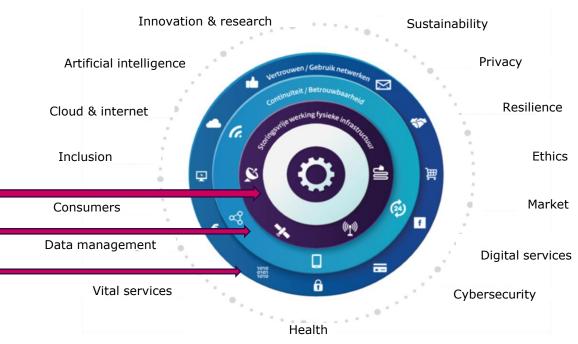


Thinking forward, 3 necessities

- Increase of societal complexity requires excellent digital infrastructure
- Circles of necessity: Availability > Reliability > Trust







The 3 circles of necessity / Agentschap Telecom



6G visionalized

- Transmission: Higher frequencies, up to optical, THz (nearby) visual light, fiber-to-the-room
- **Network**: New eco system of interoperable networks, including verticals, p2p, mesh, satellite
- Method: Dynamic spectrum use, AI, and quantumcomputing,
- Material: Sensing antennas, smart surfaces, new furniture

Impact of (new) societal goals:

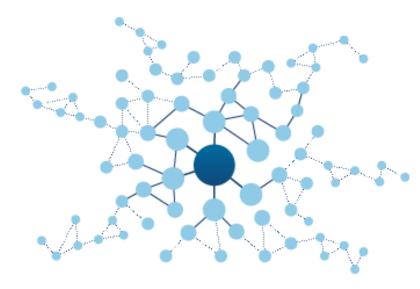
- Reduction energy consumption, sustainability, health, ethical concerns
- GDPR Privacy, transparency, data integrity and cybersecurity
- Digital sovereignty, geo-politics

A higher grade of technological complexity & new societal goals will require a higher grade of interoperability in order to fulfill the circles of necessity i.e. availability, reliability and trust.



Thank you for your attention

"We can't innovate frequencies. But we can innovate the way we use them!"



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